

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

FIELDWOOD ENERGY LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION TO APPLICATION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS PURSUANT TO SECTIONS 328(a), 330
AND 1103 OF THE BANKRUPTCY CODE, FEDERAL RULES OF BANKRUPTCY
PROCEDURE 2014(a) AND 2016, AND LOCAL RULES 2014-1 AND 2016-1 FOR
AUTHORIZATION TO RETAIN AND EMPLOY CONWAY MACKENZIE, LLC AS
FINANCIAL ADVISOR EFFECTIVE AS OF AUGUST 20, 2020
(Related Docket No. 376)**

Cole Schotz PC, as counsel to the Official Committee of Unsecured Creditors (the “Cole Schotz”), hereby certify as follows:

1. On September 18, 2020, the *Application Of The Official Committee Of Unsecured Creditors Pursuant To Sections 328(A), 330 And 1103 Of The Bankruptcy Code, Federal Rules Of Bankruptcy Procedure 2014(A) And 2016, And Local Rules 2014-1 And 2016-1 For Authorization To Retain And Employ Conway Mackenzie, LLC As Financial Advisor Effective As Of August 20, 2020* [Docket No. 376] (the “Application”) was filed with the Court.

2. Objections, if any, to the Application were required to have been filed with the Court and served by no later than October 9, 2020 (the “Objection Deadline”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

3. The Objection Deadline has passed and no objections to the Application appear on the docket or were served upon the undersigned counsel. Accordingly, the form of Proposed Order approving the Application, which was submitted with the Application, is submitted concurrently herewith.

Dated: October 13, 2020

/s/ Michael D. Warner

COLE SCHOTZ P.C.

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*Proposed Co-Counsel for the Official Committee
of Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on this 13th day of October, 2020, a true and correct copy of the above and foregoing has been served by electronic transmission to all registered CM/ECF users appearing in these cases.

/s/ Michael D. Warner

Michael D. Warner